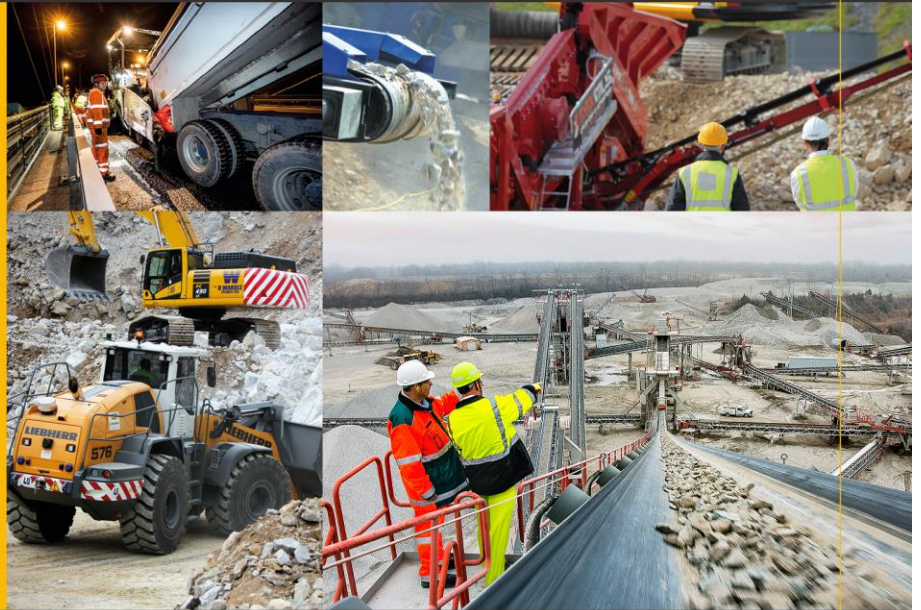




The Waste Industry in Great Britain -

Trends, Developments, Technologies and Structure

2024



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1. EXECUTIVE SUMMARY

2. REPORT OVERVIEW

This report, produced by BDS Marketing Research (BDS), is the third edition of the 'The Waste Industry in Great Britain - Trends, Developments, Technologies and Structure' report. The report, first published in 2018, focuses on the arisings and processing of all types of waste in Great Britain defined as Municipal / Household waste, Construction and Demolition waste, Commercial and Industrial waste, and Hazardous waste. The report also considers technologies that have evolved to reduce the disposal of waste to landfill to meet domestic Government and European targets for waste recycling. BDS is well placed to provide an understanding of the identified market having researched and reported on aggregates (primary, recycled and secondary) and the waste industry for in excess of 20 years.

2.1 Background & Purpose

'The Waste Industry in Great Britain - Trends, Developments, Technologies and Structure' report is within a subset of BDS reports focusing on the Waste Industry. Other reports include;

A suite of Directories for Waste Sites in Great Britain:

- [Anaerobic Digestion Plants \(AD\)](#)
- [Energy from Waste Plants \(EFW\)](#)
- [Materials Recycling Facilities \(MRF\)](#)
- [Mechanical Biological Treatment Plants \(MBT\)](#)
- [Household Waste Recycling Centres \(HWRC\)](#)

A Suite of Municipal Waste Contract Registers for Great Britain:

- [Household Waste Treatment](#)
- [Household Waste Disposal](#)
- [Household Residual Waste Collection](#)
- [Household Recyclate Waste Collection](#)

Additional industry reports, produced by BDS include:

- [The Aggregates Industry of Great Britain](#)
- [The Asphalt Industry of Great Britain](#)
- [The Cement Industry of Great Britain](#)
- [The Ready-Mix Concrete Industry of Great Britain](#)
- [The Brick Industry of Great Britain](#)
- [The Aggregates Replenishment Industry of Great Britain](#)

To support the waste management sector BDS also provide an online planning service for parties interested in obtaining a regular understanding for planning applications submitted for the waste management sector across Great Britain. The planning service is an online planning subscription service that includes access to an online portal and the provision of monthly reports. Existing subscribers to the BDS Waste Management Schemes planning service use the portal and reports to ensure they are at the forefront of change within the industry. Reports include all planning changes within the given month and include applications, consents, withdrawals and refusals where applicable. To find out more or to sign up to a waste management sector subscription that meets your requirements please contact BDS for more information.

2.2 BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors.

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement.

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the aggregates industry, all planning activity relating to developments for minerals is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

For further information on any of the above reports or market surveys, please -----

- email enquiries@bdsmarketing.co.uk

- or visit the BDS website at www.bdsmarketing.co.uk

