



Materials Recycling Facilities (MRF) Directory

Great Britain (2024) - SAMPLE

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Prepared by:
BDS Marketing Research (QMJ) Ltd

BDS Marketing Research (QMJ) Limited
7 Regent Street, Nottingham, NG1 5BS, United Kingdom
Tel: +44 (0) 1761 433035 / www.bdsmarketing.co.uk

VAT Reg. No. 244432327 Registered in England No. 10208753

1 Report Overview

The Materials Recycling Facilities (MRF) Directory (GB) was published by BDS in August 2024. The plants are operated by a mixture of national, regional and local companies. This MRF Directory provides key information for waste companies seeking to identify potential destinations for collected waste streams as well as providing the ability to monitor competitor activity, identify which operators currently hold existing contracts and site based capacity.

The MRF Directory 2024 holds details for 250 operating sites.

Directories produced by BDS include:

Waste Directories:

- Household Waste Recycling Centres Directory
- Material Recycling Facilities Directory
- Mechanical Biological Treatment Plants Directory
- Anaerobic Digestion Plants Directory
- Energy from Waste Plants Directory

Construction Industry Directories:

- Asphalt Plants Directory
- Ready Mix Concrete Sites Directory
- Aggregate Sites Directory
- Concrete Products Sites Directory
- Recycled Aggregate Sites Directory

1.1. BDS Market Intelligence

BDS is an independent and innovative market research consultancy with over 30 years' experience specialising in minerals, heavy building materials industries and waste sectors. BDS provides marketing intelligence, insight and reports in addition to bespoke consultancy in the following areas: Aggregates, Ready Mixed Concrete, Asphalt, Cement, Concrete Products, Waste Management, and related sectors

Intelligent Reports

BDS has a reputable portfolio of publicly available industry reports, amongst these are the BDS annual estimated outputs and market shares for key sectors including aggregates, asphalt, ready mixed concrete, concrete products and cement. Examples of other reports published by BDS include:

- The Estimated outputs of Asphalt Plants in the UK
- The Survey of the asphalt producing industry in Great Britain
- The Estimated outputs of Pits & Quarries and Marine Wharves in the UK
- The Survey of the aggregates producing industry in Great Britain
- The Aggregates Replenishment Industry in Great Britain
- Estimated Outputs of Ready Mixed Concrete Producers in Great Britain

Intelligent Planning

BDS monitor planning activity on a range of market sectors and products on a continuous basis across all the planning authorities in Great Britain, Northern Ireland and the Republic of Ireland. This information is made available to clients via the BDS online portal and monthly reports, through an annual subscription. For the waste industry, all planning activity relating to developments for Material Recycling Facilities (MRF) is tracked and published to subscribers.

Intelligent Consultancy

BDS has an extensive list of clients who commission bespoke, independent and industry sectors surveys and studies. These include market size assessment & analysis / prospects for new investments / business & product development / acquisition appraisals / commercial due diligence / company analysis, markets & prices / market-based research.

2 MRF Sites GB Overview (2024)

The Material Recycling Facilities (MRFs) directory is a list of MRF facilities that form part of the waste transfer and recycling process in Great Britain. In Great Britain the waste process is primarily made up of Waste Transfer Stations (WTS) and MRFs of which can be located at one or the same facility or location. Due to some WTS's in Great Britain also separating waste at the waste transfer station the terms WTS and MRF can be used interchangeably however the purpose of the BDS MRF directory is to primarily focus on providing a directory of MRFs that focus on household waste / municipal & commercial waste (including plastic & glass), BDS do not strive to include waste transfer stations within the directory however some may be included due to the interchangeability of terminology within the waste sector in Great Britain.

